

FOR IMMEDIATE RELEERASE

Company name: Raysum Co., Ltd.

Stock exchange listing: Tokyo Securities Exchange

Code number: 8890

URL: <http://www.raysum.co.jp/>

Representative: Takeshi Tanaka, President and Representative Director

Contact: Yasuhiro Katayama, Operating Officer,

General Manager of Administration Division

Phone: +81-3-5157-8881

Notice Concerning Sale of Real Estate for Sale by Subsidiary

Raysum Co., Ltd. (the “Company”) announces today it has sold real estate for sale through its consolidated subsidiary Shinjuku Second Property TMK. Details are described below.

1. Outline of real estate

Location and content: 3-17-8 Shinjuku, Shinjuku-ku, Tokyo, Land and building

Site area: Approximately 352 m²

Total floor area: Approximately 3,682 m²

(Details except those described above may not be disclosed due to duties of confidentiality with the buyer.)

2. Outline of buyer and transaction

The real estate was sold by Shinjuku Second Property TMK, a subsidiary of the Company

Buyer: Hulic Co., Ltd.

Moreover, the Company has no capital personal or business relations with the buyer to record and there are no issues concerning the attribution.

Sales Price: The amount may not be disclosed due to the duties of confidentiality with the buyer but is equivalent to more than 10% of the Company’s consolidated net sales in the fiscal year ended March 31 2017 (33,774 million yen).

3. Future income prospects

The sale of concerned real estate is conducted as part of business activities of the wealth management business, the core business of the Company’s group, and will be incorporated into the consolidated financial results forecast for the fiscal year ending March, 31 2018 announced in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2017” dated May 12, 2017. In the event there arises a need to revise the financial results or an item to be announced taking into account the trends of the management environment, real estate market and business results going forward, the Company will announce such revisions or items immediately.